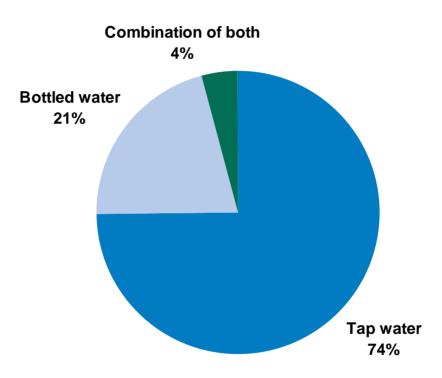
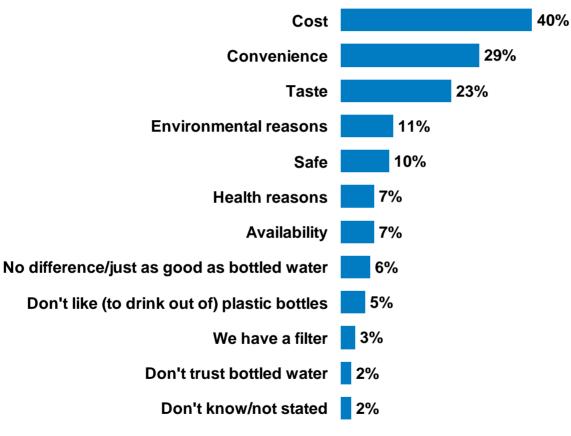
## **Type of Drinking Water Consumed Most Often**

Q2. What type of drinking water do you personally consume most often? Please think about all the water that you drink in a typical day, whether that be at home, at work, or anywhere else.



#### **Reasons for Drinking Tap Water**

Q3. What is the main reason why you usually drink tap water over bottled water? Any other reasons?



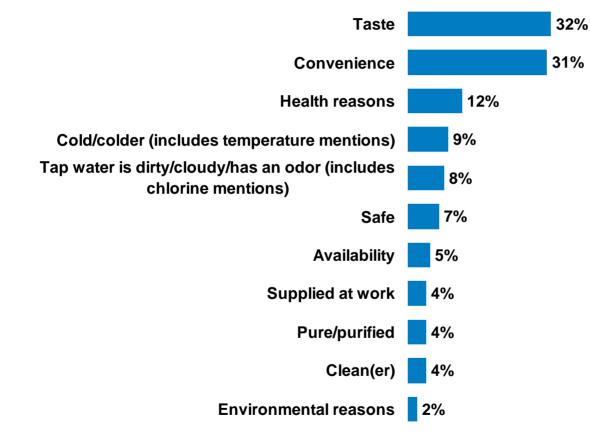
Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: Usually drink tap water (n=607)

#### **Reasons for Drinking Bottled Water**

Q4. What is the main reason why you usually drink bottled water over tap water? Any other reasons?



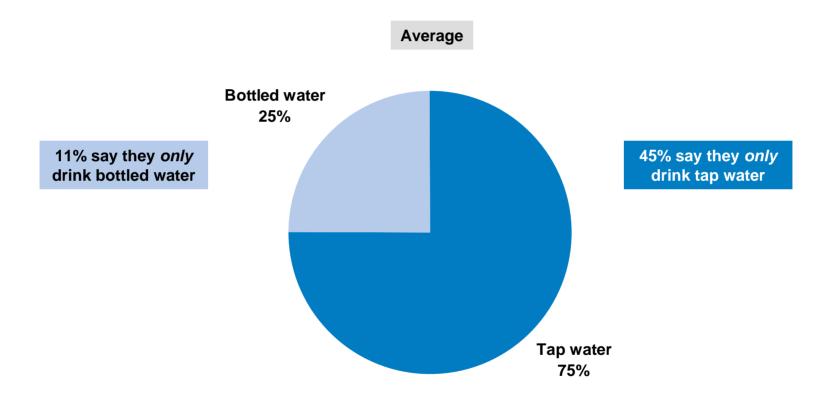
Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: Usually drink bottled water (n=162)

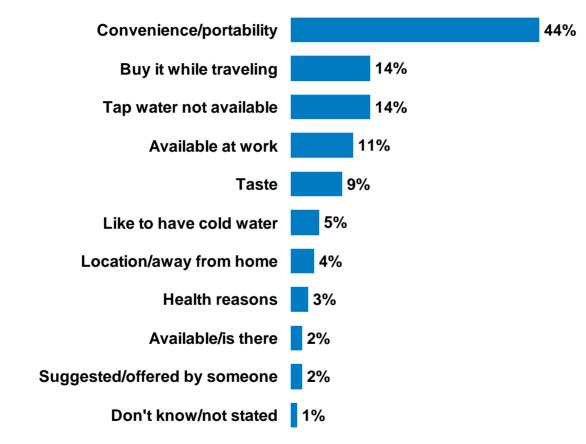
#### **Percentage of Tap Water Versus Bottled Water**

Q5. In a typical day, approximately what percentage of the water you drink is ...? And what percentage is...?



## **Reasons Why Tap Water Drinkers Occasionally Drink Bottled Water**

Q6. What is the main reason why you sometimes drink bottled water instead of tap water? Any other reasons?



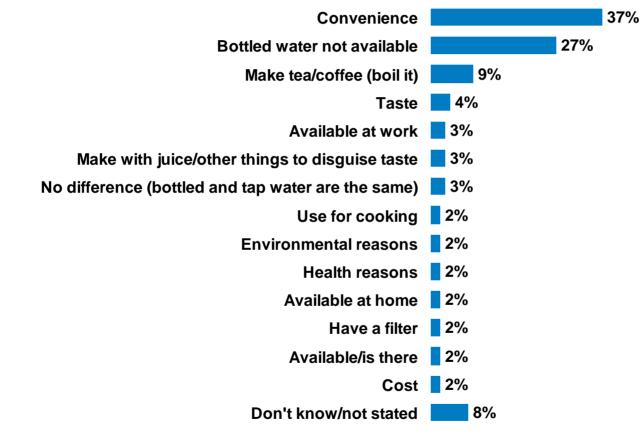
Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: Usually drink tap water but also sometimes drink bottled water (n=212)

#### **Reasons Why Bottled Water Drinkers Occasionally Drink Tap Water**

Q7. What is the main reason why you sometimes drink tap water instead of bottled water? Any other reasons?



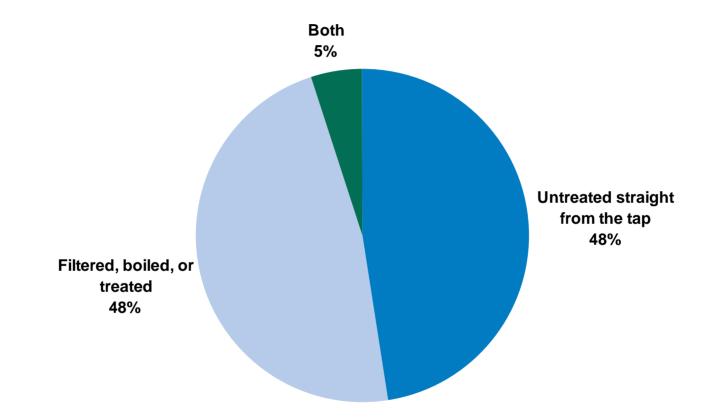
Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: Usually drink bottled water but also sometimes drink tap water (n=88\*) \*Caution small sample size, interpret with caution.

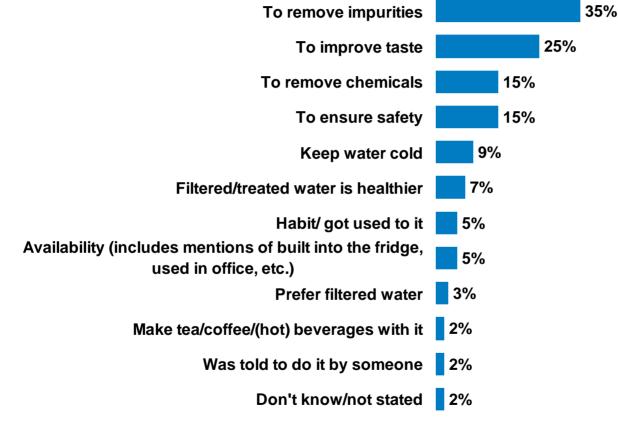
#### **Treatment of Tap Water**

Q8. When drinking tap water, do you usually drink it straight from the tap or do you usually filter, boil, or treat it in some way?



## **Reasons For Treating Tap Water**

Q9. Why do you usually filter, boil, or treat tap water in some way before drinking it? Any other reasons?



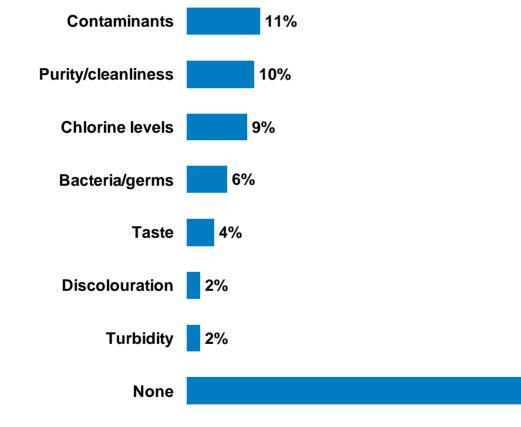
Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: Filter, boil, or treat tap water before drinking (n=332)

## **Concerns About Drinking Tap Water**

Q11. What, if any, concerns do you have about drinking tap water? Any others?



Multiple mentions accepted.

Only mentions of 2% or more are shown.

Base: All respondents (n=800)

59%

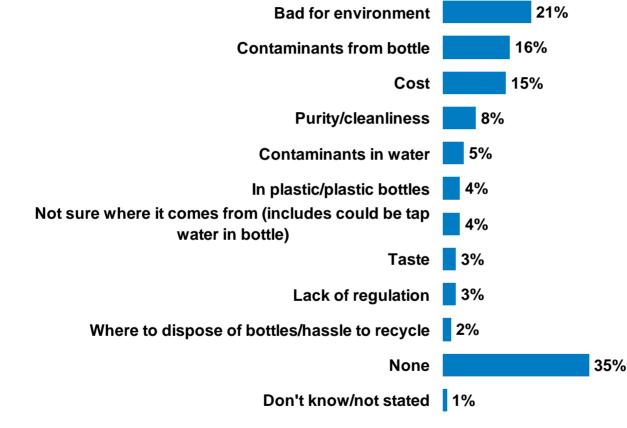
# **Concerns About Drinking Tap Water**

Q11. What, if any, concerns do you have about drinking tap water? Any others?

|                    | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
|--------------------|------------------|----------------------------------|--------------------------------------|
| Contaminants       | 11%              | 8%                               | 17%                                  |
| Purity/cleanliness | 10%              | 7%                               | 19%                                  |
| Chlorine levels    | 9%               | 8%                               | 14%                                  |
| Bacteria/germs     | 6%               | 4%                               | 11%                                  |
| Taste              | 4%               | 3%                               | 8%                                   |
| Discolouration     | 2%               | 2%                               | 5%                                   |
| Turbidity          | 2%               | 2%                               | 1%                                   |
| None               | 59%              | 68%                              | 33%                                  |

## **Concerns About Drinking Bottled Water**

Q12. What, if any, concerns do you have about drinking bottled water? Any others?



Multiple mentions accepted.

Only mentions of 2% or more are shown.

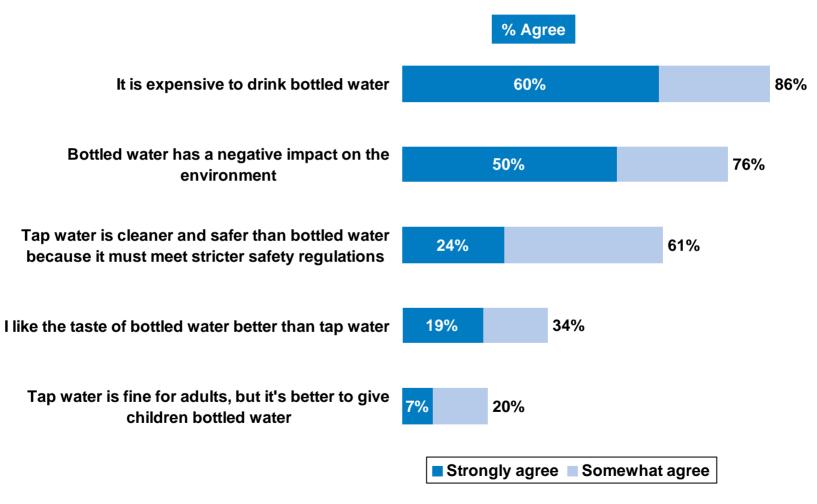
# **Concerns About Drinking Bottled Water**

Q12. What, if any, concerns do you have about drinking bottled water? Any others?

|  | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
|--|------------------|----------------------------------|--------------------------------------|
| Bad for environment  | 21%              | 24%                              | 10%                                  |
| Contaminants from bottle   | 16%              | 17%                              | 15%                                  |
| Cost   | 15%              | 18%                              | 4%                                   |
| Purity/cleanliness   | 8%               | 8%                               | 8%                                   |
| Contaminants in water  | 5%               | 6%                               | 3%                                   |
| In plastic/plastic bottles   | 4%               | 5%                               | 3%                                   |
| Not sure where it comes from (includes could be tap water in bottle) | 4%               | 4%                               | 3%                                   |
| Taste  | 3%               | 3%                               | 1%                                   |
| Lack of regulation   | 3%               | 3%                               | <1%                                  |
| Where to dispose of bottles/hassle to recycle                        | 2%               | 3%                               | 1%                                   |
| None   | 35%              | 29%                              | 53%                                  |
| Don't know/not stated  | 1%               | 1%                               | 0%                                   |

## **Agreement with Statements About Drinking Water**

Q13. Please tell me the extent to which you agree or disagree with the following statements about drinking water.



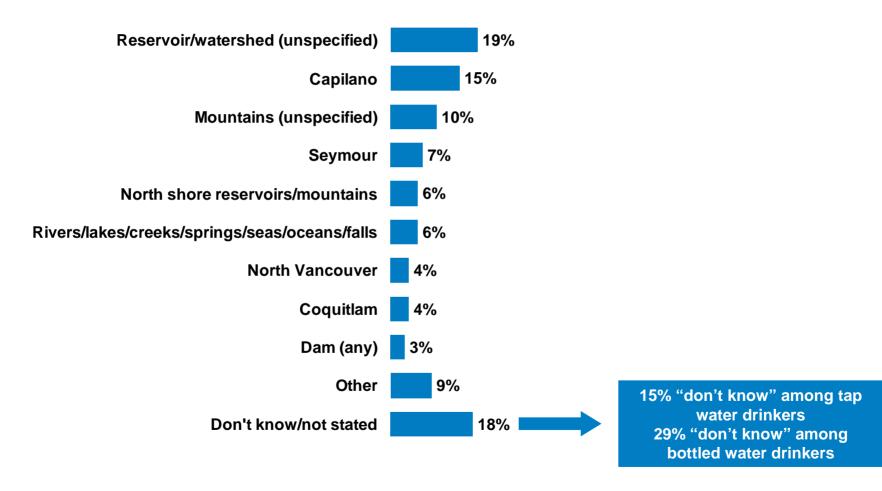
## **Agreement with Statements About Drinking Water**

Q13. Please tell me the extent to which you agree or disagree with the following statements about drinking water.

|  | % Agree          |                                  |                                      |
|--|------------------|----------------------------------|--------------------------------------|
|  | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
| It is expensive to drink bottled water   | 86%              | 92%                              | 65%                                  |
| Bottled water has a negative impact on the environment   | 76%              | 81%                              | 57%                                  |
| Tap water is cleaner and safer than bottled<br>water because it must meet stricter safety<br>regulations | 61%              | 69%                              | 38%                                  |
| I like the taste of bottled water better than tap water  | 34%              | 19%                              | 81%                                  |
| Tap water is fine for adults, but it's better to give children bottled water                             | 20%              | 14%                              | 33%                                  |

## Source of Metro Vancouver's Tap Water

Q14. To the best of your knowledge, where does Metro Vancouver get its tap water? That is, what is the source of Metro Vancouver's tap water?



#### **Overall Quality of Metro Vancouver's Tap Water**

Q15. How would you rate the overall quality of Metro Vancouver's tap water? Would you say ...?



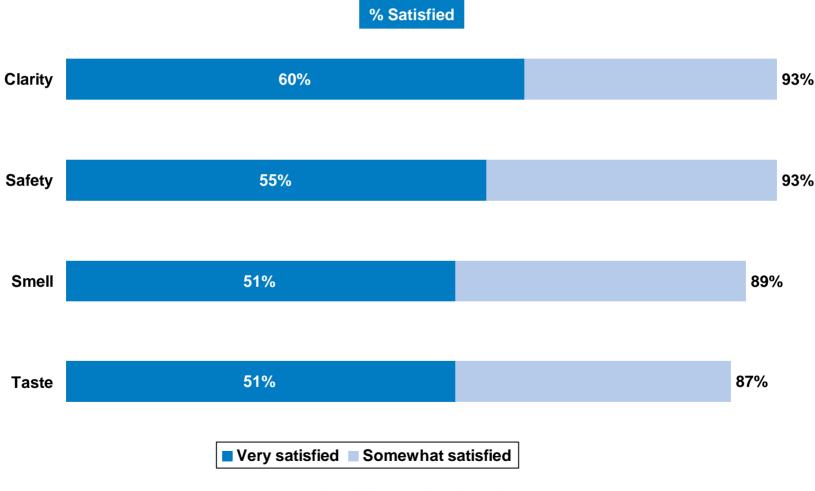
# **Overall Quality of Metro Vancouver's Tap Water**

Q15. How would you rate the overall quality of Metro Vancouver's tap water? Would you say ...?

|                       | Total (n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
|-----------------------|---------------|----------------------------------|--------------------------------------|
| Excellent             | 44%           | 52%                              | 20%                                  |
| Good                  | 38%           | 38%                              | 35%                                  |
| Fair                  | 12%           | 6%                               | 29%                                  |
| Poor                  | 4%            | 2%                               | 8%                                   |
| Very poor             | 1%            | 0%                               | 2%                                   |
| Don't know/not stated | 2%            | 1%                               | 6%                                   |
| Excellent/Good        | 82%           | 91%                              | 55%                                  |
| Very poor/Poor        | 4%            | 2%                               | 10%                                  |

## Satisfaction with Specific Aspects of Metro Vancouver's Tap Water

Q17. How satisfied are you with each of the following aspects of Metro Vancouver's tap water?



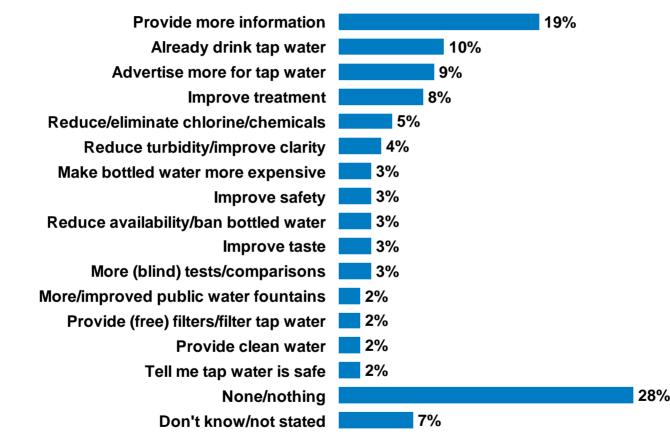
#### Satisfaction with Specific Aspects of Metro Vancouver's Tap Water

Q17. How satisfied are you with each of the following aspects of Metro Vancouver's tap water?

|         | % Satisfied      |                                  |                                      |
|---------|------------------|----------------------------------|--------------------------------------|
|         | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
| Clarity | 93%              | 97%                              | 77%                                  |
| Safety  | 93%              | 96%                              | 81%                                  |
| Smell   | 89%              | 94%                              | 70%                                  |
| Taste   | 87%              | 96%                              | 57%                                  |

#### Suggestions for Encouraging Residents to Drink More Tap Water

Q18. What, if anything, could Metro Vancouver do to encourage you to drink more tap water instead of bottled water? Anything else?



Multiple mentions accepted.

Only mentions of 2% or more are shown.

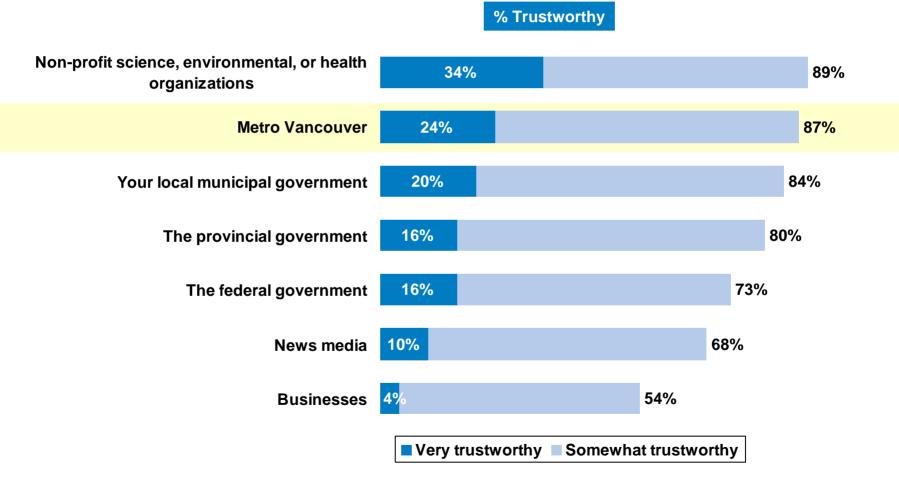
#### Suggestions for Encouraging Residents to Drink More Tap Water

Q18. What, if anything, could Metro Vancouver do to encourage you to drink more tap water instead of bottled water? Anything else?

|   | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
|---|------------------|----------------------------------|--------------------------------------|
| Provide more information                | 19%              | 20%                              | 14%                                  |
| Already drink tap water                 | 10%              | 13%                              | 2%                                   |
| Advertise more for tap water            | 9%               | 11%                              | 5%                                   |
| Improve treatment                       | 8%               | 5%                               | 17%                                  |
| Reduce/eliminate chlorine/chemicals     | 5%               | 3%                               | 9%                                   |
| Reduce turbidity/improve clarity        | 4%               | 3%                               | 9%                                   |
| Make bottled water more expensive       | 3%               | 4%                               | 1%                                   |
| Improve safety                          | 3%               | 2%                               | 6%                                   |
| Reduce availability/ban bottled water   | 3%               | 3%                               | 2%                                   |
| Improve taste                           | 3%               | 1%                               | 9%                                   |
| More (blind) tests/comparisons          | 3%               | 3%                               | 2%                                   |
| More/improved public water fountains    | 2%               | 2%                               | 2%                                   |
| Provide (free) filters/filter tap water | 2%               | 2%                               | 2%                                   |
| Provide clean water                     | 2%               | 1%                               | 5%                                   |
| Tell me tap water is safe               | 2%               | 2%                               | 3%                                   |
| None/nothing                            | 28%              | 30%                              | 23%                                  |
| Don't know/not stated                   | 7%               | 6%                               | 10%                                  |

#### **Trustworthy Information Sources**

Q19. I'm going to read a list of different sources of information about drinking water, including both tap water and bottled water. For each one, please tell me if you consider this to be a trustworthy or untrustworthy source of information.



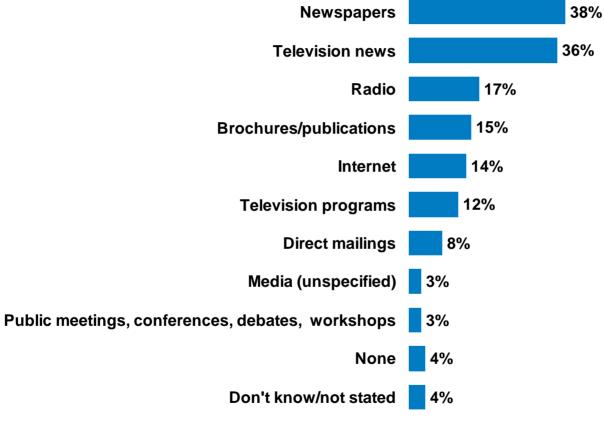
#### **Trustworthy Information Sources**

Q19. I'm going to read a list of different sources of information about drinking water, including both tap water and bottled water. For each one, please tell me if you consider this to be a trustworthy or untrustworthy source of information.

|  | % Trustworthy    |                                  |                                      |
|--|------------------|----------------------------------|--------------------------------------|
|  | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
| Non-profit science, environmental, or health organizations | 89%              | 90%                              | 86%                                  |
| Metro Vancouver  | 87%              | 90%                              | 80%                                  |
| Your local municipal government                            | 84%              | 88%                              | 71%                                  |
| The provincial government                                  | 80%              | 82%                              | 73%                                  |
| The federal government                                     | 73%              | 75%                              | 69%                                  |
| News media   | 68%              | 71%                              | 60%                                  |
| Businesses   | 54%              | 53%                              | 58%                                  |

## **Preferred Communication Channels**

Q21. What is the best way for Metro Vancouver to communicate with you about the region's drinking water supply? Any others?

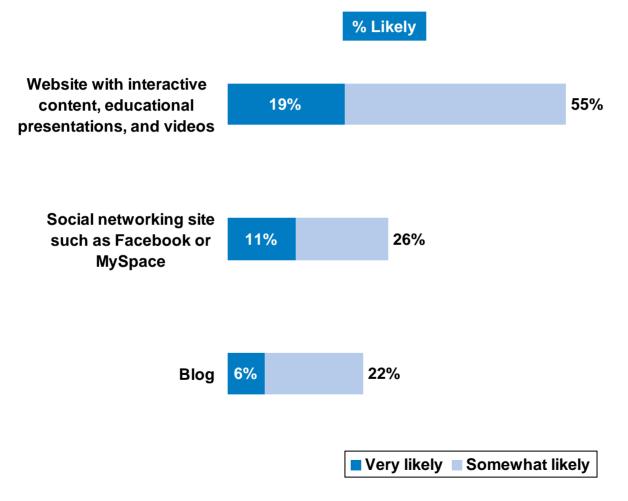


Multiple mentions accepted.

Only mentions of 3% or more are shown.

#### **Likelihood of Visiting Various Online Information Sources**

Q22. How likely would you be to visit a ... to learn more about Metro Vancouver's drinking water supply?



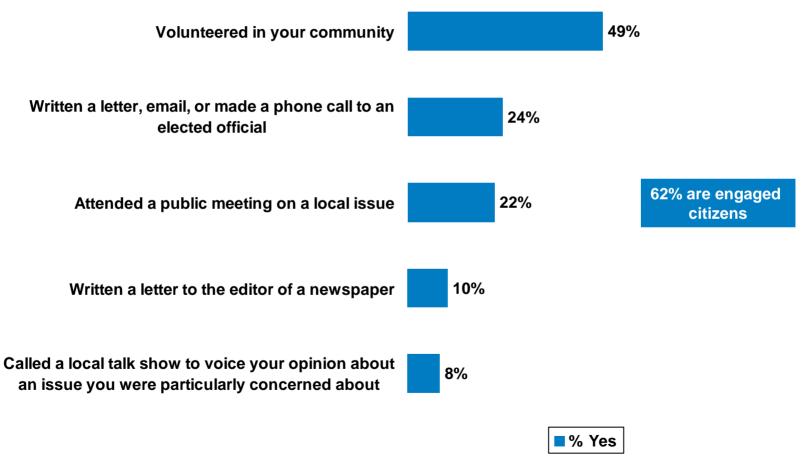
## **Likelihood of Visiting Various Online Information Sources**

Q22. How likely would you be to visit a ... to learn more about Metro Vancouver's drinking water supply?

|   | % Likely         |                                  |                                      |
|---|------------------|----------------------------------|--------------------------------------|
|   | Total<br>(n=800) | Tap Water<br>Drinkers<br>(n=607) | Bottled Water<br>Drinkers<br>(n=162) |
| Website with interactive content, educational presentations, and videos | 55%              | 55%                              | 55%                                  |
| Social networking site such as<br>Facebook or MySpace                   | 26%              | 22%                              | 40%                                  |
| Blog  | 22%              | 22%                              | 16%                                  |

## **Citizen Engagement**

Q25. In the past twelve months, have you ...?



Base: All respondents (n=800)

# Demographics

|                                  | All Respondents<br>(n=800) |
|----------------------------------|----------------------------|
| Gender:                          |                            |
| Male                             | 48%                        |
| Female                           | 52%                        |
| Age:                             |                            |
| 18 to 24                         | 9%                         |
| 25 to 34                         | 20%                        |
| 35 to 44                         | 20%                        |
| 45 to 54                         | 21%                        |
| 55 to 64                         | 14%                        |
| 65 or older                      | 15%                        |
| Mean                             | 46 years                   |
| Education:                       |                            |
| High school or less              | 20%                        |
| Postsecondary                    | 34%                        |
| University degree                | 45%                        |
| Household Income:                |                            |
| Under \$60,000                   | 34%                        |
| \$60,000 to just under \$120,000 | 37%                        |
| \$120,000 or more                | 13%                        |

# **Demographics (cont'd)**

|  | All Respondents<br>(n=800) |
|--|----------------------------|
| Community:                                   |                            |
| Vancouver/Burnaby/New Westminster            | 42%                        |
| North Shore                                  | 8%                         |
| Northeast                                    | 13%                        |
| South of Fraser                              | 37%                        |
| Number of Years Residing in Metro Vancouver: |                            |
| 0 to 20                                      | 43%                        |
| 21 to 40                                     | 37%                        |
| 41 or more                                   | 20%                        |
| Mean   | 27 years                   |
| Birth Place:                                 | ·                          |
| Born in Canada                               | 65%                        |
| Moved here from someplace else               | 35%                        |
| Language First Spoken:                       |                            |
| English                                      | 69%                        |
| Other  | 31%                        |